Daily 3CX User Guide

Below are some of the day to day tasks that you will be doing on your phone

Resetting your Office phone – Useful if you are having a problem

• Hold down the OK button on your phone until the screen displays "Reset to Factory Setting? (Pictured Below)



• Press the button to select OK on the screen



• Your phone will be offline for about 3 minutes. If you continue to have issues, contact IT Support

Voicemail checking

- To access from a VOIP telephone connected to the 3CX network dial 999 or press the message button on your office phone
- To access from any other touch-tone telephone dial (717) 364-1131
 - Enter your EXTENSION NUMBER when prompted
 - Enter your PIN NUMBER when prompted followed by # (pound sign)
 - By default, this is 0XXX (XXX is your extension number)
- Follow the audio prompts it gives you for navigation.

Settings Website – This is used to perform the following options

- This site is used for
 - Setting speed dial buttons on your cell phone
 - Voicemail settings.
 - Timestamping voicemails
 - Email voicemail options
 - Presence settings
- Website address: <u>https://ucpcentralpa.sotiriscloud.com/management/MainForm.wgx</u>
- Login with your extension for the username and your extension twice for your password

30	X	3CX Phone System
	Language	
	English	•
	User Name	
	Password	
	Login	Your maintenance valid until 12/2/2016
30	CX Phone System Mai	nagement Console instance2 v14.0.49169.513
		Product owned by Mark Wilson

• Double click on your name on the Right side of the window. Yours should be the only name there.



• A menu will appear where your name was on the right

💄 Ext	ension Setting	s 🕜 Help							
Genera	Voice Mail	Forwarding Rules	Phone Provisioning	BLF (Busy Lamp Fields)	3CXPhone	Other	Options	Office Hours Scheduling	Rights

• Voice Mail Settings

Extension Settings 🕜 Help	
eral Voice Mail Forwarding Rules Phone Provisio	oning BLF (Busy Lamp Fields) 3CXPhone Other Options Office Hours
Voice Mail Configuration	
If you are unable to answer a call, you can allow voice	messages to be taken
Enable Voice mail	☑ ⑦
Voice mail Language	Standard English Prompts Set 🔹
Disable Voicemail PIN Authentication	
Play Caller ID	
PIN Number	⑦ ***
Read out date/time of message	Do not read 🔹 🥐
Email Options	No email notification 🔹 🕐
	No email notification 🔹 🕐
Manage greetings	No email notification 🔹 🕐
Manage greetings	No email notification CO
Manage greetings WAV files in user's folder	
Manage greetings WAV files in user's folder	Add new
Manage greetings WAV files in user's folder	Add new Record from phone Refresh WAV files
Manage greetings WAV files in user's folder	Add new Record from phone Delete

The Highlighted section contains the options most users question us about

- Pin number- voicemail password
- o Read out Date and time Adds a time stamp to all voice mails
- Email Options- Enables the system to email you when you get a voice mail. Here are the options you have to choose from

No email notification
Send email notification only
Send vmail as attachment
Send as attachment and delete from mbox

- Click apply when you are done changing these settings.
- BLF = Speed Dials These are the extra buttons beside the screen your office phone.

2 DI	(Duey	amn	Fields)

You can map one or more BLF (Busy Lamp Fields) of your phone to particular extensions in order for the user of this phone to see the status of those extensions on his phone.	?

Add r	nore BLF's	More BLF's				
	Туре	Action		Туре	Action	
1	•		16		-	Υ.
2	DI C		17		-	×
3	BLF Shared Parking		18		-	
4	Speed Dials		19		-	Υ.
5	Custom Speed Dial Agent Login/Logout		20		•	Ψ.
6	Change Status		21		-	×

- - Number 1 on the website is number 3 on your phone
 - BLF Use this option for anyone that has a 3CX extension
 - Custom Speed Dial Use this for outside numbers
 - Change Status This allows you to have a presence that you can turn on or off with a button.
- Presence
 - Presence is the statuses you can set your phone to. You can change what happens for each presence.
 - An example is DND (Do not disturb)
 - They are accessible through the forwarding rules tab on the website.

	Voice Mail	Forwarding Rul	es Phone Pro	ovisioning	BLF (B	usy Lamp Fields)	3CXPhone	Other	Optio
Available	Away	Do Not Disturb	Available 2	Out of O	ffice 2	Exceptions			
Configu	re how calls	s should be re-dire	ected when a u	ser can no	t answei	the phone or the	phone is bus	у.	
No Ans	wer								
		wered within			20	seconds, then:		\bigcirc	
Ser	nd call to my	y voice mail						\odot	
O Ser	nd call to m	y mobile number							
O Ser	nd call to						•	?	
O An	external nu	mber or Skype ID						?	
Re	bound ™ (C	Offer option to Con	firm to accept)					Ŭ	
O Dis	connect the	call							
Dif	fferent beha	aviour for internal (calls						
Phone i	· · · ·	or unregistered, f	then:						
		y voice mail							
O Ser	nd call to my	, y mobile number							
O Ser	nd call to						-	?	
O An	external nu	mber or Skype ID						?	
Re	bound ™ (C	Offer option to Con	firm to accept)					Ŭ	
ODis	connect the	call							
	ferent beha	viour for internal c	alls						

• Click apply when you are done changing these settings.